Monday - Searching for Jobs at a Customer on Mobile App

How to look ahead or search for outstanding jobs at a particular customer or build number

Difficulty Very easy

Duration 1 minute(s)

Contents

Step 1 - Open the Service Jobs board

Step 2 - Click on Search button

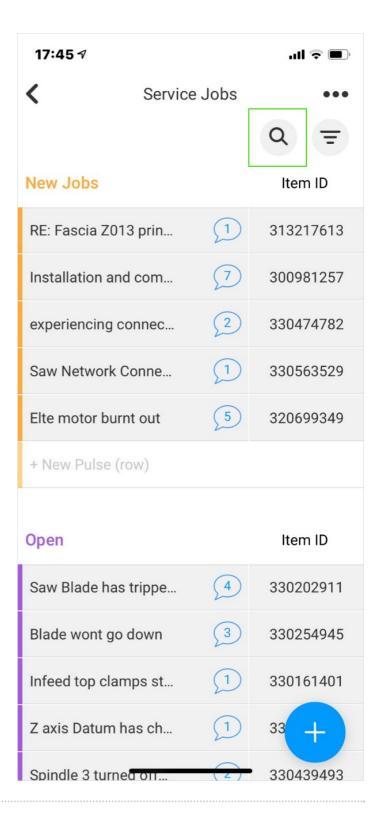
Step 3 - Type in a few characters of the customer

Comments

Step 1 - Open the Service Jobs board

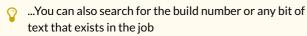
17:44 🛛	.ul 🗢 🔲
Boards	+ Recent ∨
Filter boards	
Service Jobs	No recent edits
SH Sales Leads 2018-2019	No recent edits
Z071 Windowplas Bin Pick	No recent edits
Parts Sales Orders	No recent edits

Step 2 - Click on Search button



Step 3 - Type in a few characters of the customer

This will filter all the open jobs in the service board that contain the text you are searching for



i...The same process can be used on the "Service Jobs -Closed" board to search through the history

