



Units of Measure modification CIM50

How to amend units of measure for products in CIM50

 Difficulty Easy

 Duration 10 minute(s)

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Comments

Introduction

This guide is to show how to amend units of measure of existing stock items.

If a new product is created please ensure the Units of measure is always set up correctly from the beginning .

The CIM50 guide for Units of Measure setup is here

Step 1 - Make the product 'Inactive'

To make the item status of a product inactive it needs to comply with all of the following conditions :

Item has 0 in stock

Item has 0 in quarantine


Item does not exist on any live sales orders

Item does not exist on any live purchase orders

Item does not exist on any live works orders

Item does not exist on a bill of material

Stock Status/Type	
Item Status:	Active
Item Type:	Stock Item
Bom Item Type:	Component


 Please make a note of changes that are made stock levels allocations P.Os Works orders or BOM lists are amended to make an item inactive as these will have to all be re-entered after the unit of measure has been amended and saved.

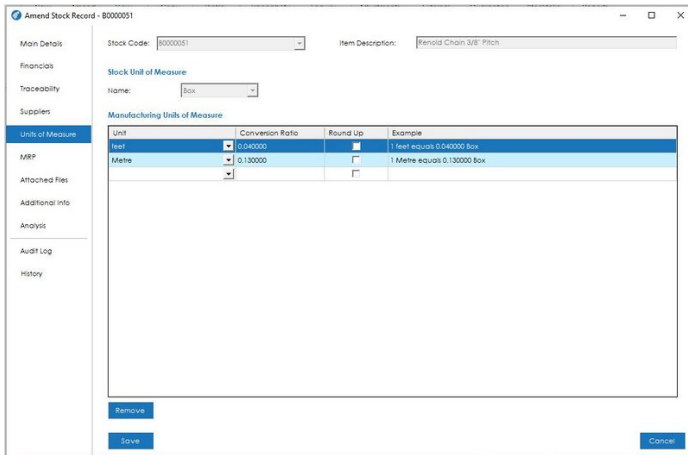
Step 2 - Amend 'Units of Measure'

In the amend stock record window, click on the 'units of measure' tab.

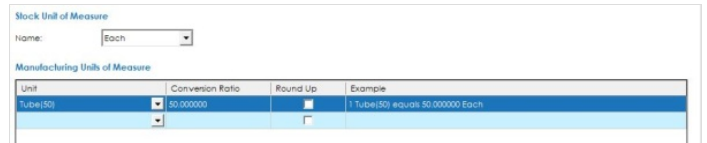
Amend Stock unit of measure (the unit in which the item is stocked/brought in as) and manufacturing units of measure (the unit to be converted to on BOM / Works Order lists) as required.

If the unit required is not on the list in the dropdown boxes see next step.

 'Stock Unit of Measure' is the unit used in Sage Accounts.



Unit	Conversion Ratio	Round Up	Example
feet	0.040000	<input checked="" type="checkbox"/>	1 feet equals 0.040000 Box
Metre	0.130000	<input type="checkbox"/>	1 Metre equals 0.130000 Box



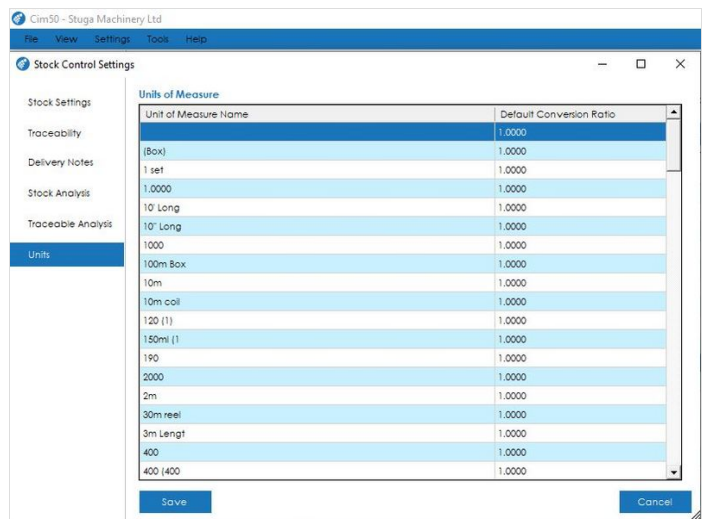
Unit	Conversion Ratio	Round Up	Example
Tube(S)	50.000000	<input checked="" type="checkbox"/>	1 Tube(S) equals 50.000000 Each

Step 3 - Adding a new Unit of Measure (If required)

If a new unit is needed, go to:

Settings > Stock Control > Units


Then add in the required measurement to the top line and save.

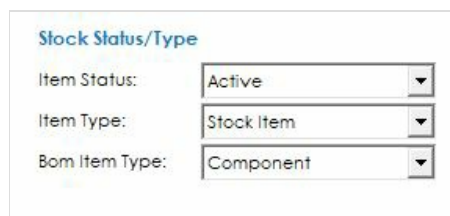


Unit of Measure Name	Default Conversion Ratio
(Box)	1.0000
1 set	1.0000
1.0000	1.0000
10' Long	1.0000
10' Long	1.0000
1000	1.0000
100m Box	1.0000
10m	1.0000
10m coil	1.0000
120 (1)	1.0000
150m (1)	1.0000
190	1.0000
2000	1.0000
2m	1.0000
30m reel	1.0000
3m Length	1.0000
400	1.0000
400 (400)	1.0000

Step 4 - Make the product 'Active'

Change the product Item Status back to 'Active'

 Remember to add the product back to BOM lists, Works orders P.Os etc and amend the stock level, if you had to remove/change any of this in the first step.



Stock Status/Type

Item Status: Active

Item Type: Stock Item

Bom Item Type: Component