



CIM50 - Creating New Shop Floor Data Capture User

Setting up a new user for the CIM50 Shop floor data capture

 Difficulty Easy

 Duration 5 minute(s)

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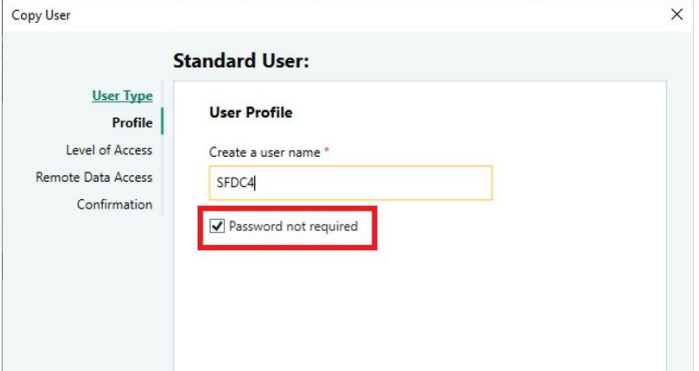
Comments

Introduction

Users have concurrent licenses - ie we can have many users, but only the number of users can be logged in concurrently
Users do need to be set up in a specific way.

Step 1 - Create User in Sage

In Sage 50 Accounts you need to set up a user called SFDC2 (you should already have one called SFDC1) and you need to set these up to have no password. You need a user called SFDC# (where # is an incremental number for each of your concurrent licences).



Copy User

Standard User:

User Type

Profile

Level of Access

Remote Data Access

Confirmation

User Profile

Create a user name *

SFDC4

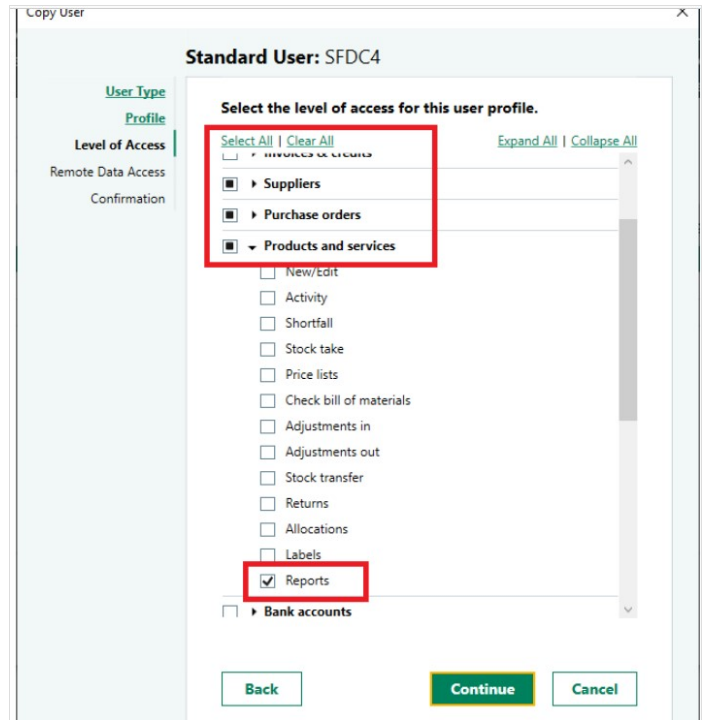
Password not required

Step 2 - Access Rights

In Sage 50 the user only needs access to Reports for the following modules:

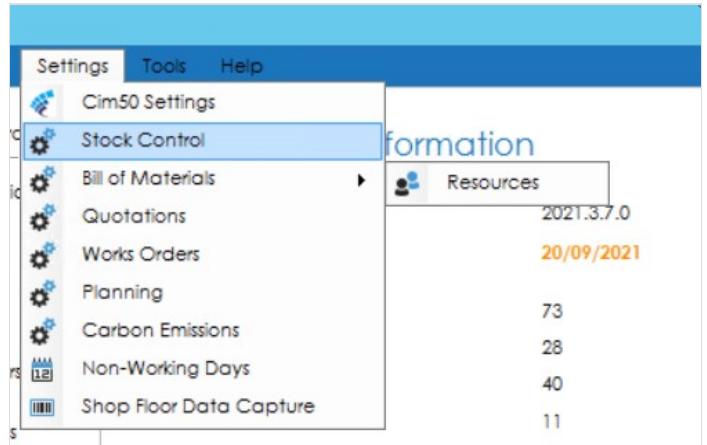
Customers
Sales Orders
Suppliers
Purchase Orders
Products and Services

This is done simply so that users can Access Sage 50 data. The actual SFDC users are then created as Employees in Cim50.



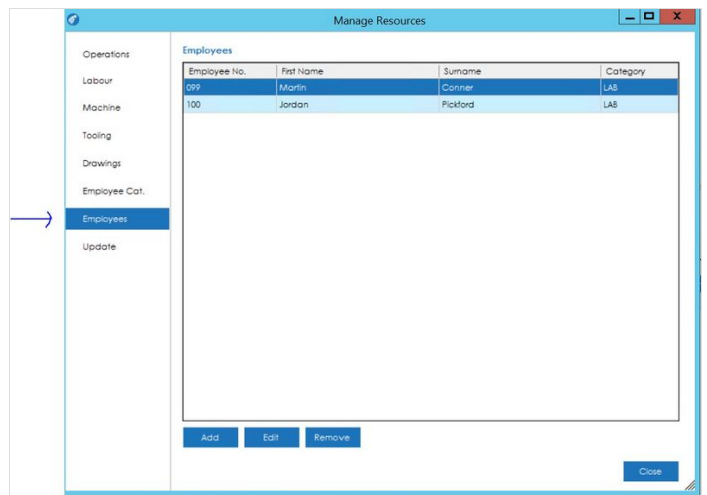
Step 3 - CIM50 BOM Resources

In CIM50 Go to Settings – Bill of Materials – Resources



Step 4 - Employees

Select Employees



Step 5 - Add Employee

And Add - The Employee Number (this is what their log in will be and user Bar Codes are based on).

Employee

Employee Number: 101

First Name: Gareth

Surname: Green

Category: LAB

Save Cancel

Manage Resources

Employees

Employee No.	First Name	Surname	Category
099	Martin	Conner	LAB
100	Jordan	Pickford	LAB
101	Gareth	Green	LAB

Add Edit Remove Close

Step 6 - Access Rights

You then set up their Access Rights in Settings – Shop Floor Data Capture

Settings Tools Help

- Cim50 Settings
- Stock Control
- Bill of Materials
- Quotations
- Works Orders
- Planning
- Carbon Emissions
- Non-Working Days
- Shop Floor Data Capture

Shop Floor Data Capture Settings

Employee Access Rights

Employee No.	Name	Employee Cat.
099	Martin Conner	LAB
100	Jordan Pickford	LAB
101	Gareth Green	LAB

SFDCA Access Rights Save Cancel

Step 7 - Access Rights

Select your user and click on SFDCA Access Rights button you will get this screen

Tick the areas that you wish the user to have access to.

Employee Access Rights

Employee Number:

Name:

<u>Stock Control</u>		<u>General</u>	
Stock Transfers:	<input type="checkbox"/>	Override Quarantine Flag:	<input type="checkbox"/>
Quarantine:	<input type="checkbox"/>	View Cost Prices:	<input type="checkbox"/>
PO Creation:	<input type="checkbox"/>	Override Cost Prices:	<input type="checkbox"/>
Goods Despatch:	<input type="checkbox"/>		
Stocktake:	<input type="checkbox"/>		
Goods Receipt:	<input type="checkbox"/>		
<u>Bill of Materials</u>		<u>Works Orders</u>	
BOM Build:	<input type="checkbox"/>	Allocate Works Orders:	<input type="checkbox"/>
BOM Reverse Build:	<input type="checkbox"/>	Issue Works Orders:	<input type="checkbox"/>
		Process Op Times:	<input type="checkbox"/>
		Process Subcontracting:	<input type="checkbox"/>
		Complete Works Orders:	<input type="checkbox"/>
		Scrap Components:	<input type="checkbox"/>
		Scrap Finished Goods:	<input type="checkbox"/>

Step 8 - Tablet Logon

Now when you log in to the SFDC module on the Tablet you will be able to enter the new User number or scan their barcode label

Cim50 Shop Floor Data Capture
Version: 2021.3.4.0

LOGIN

User:

Company:

Cim50 Company: CIM Test Limited
Current User: Gareth Green Shop Floor Data Capture
Version: 2021.3.4.0

MAIN MENU

Stock Control

- Stock Transfer
- Quarantine
- Purchase Order(s)
- Goods Receipt
- Goods Despatch
- Stocktake

Bill of Materials

- Build
- Reverse Build

Works Orders

- Allocate
- Issue
- Operations
- Subcontracting
- Complete
- Scrap Component

Log Off